Computershare

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OFFICE OF INTERNATION IS CORPORATE FINANCE

Laura Mastrogiuseppe Relationship Manager Stock Transfer

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November 8, 2004

Y/Ref.: 9969-5

Computershare Trust Company of Canada 1500 University Street Suite 700 Montreal Quebec H3A 3S8

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BY COURIER

United States Security & Exchange Commission
Office of International Corporate Finance
Stop 3-9
450 - 5th Street N.W.
Washington (D.C.)

Dear Sirs:

RE: PROMATEK INDUSTRIES INC.

We hereby confirm that on November 8, 2004 we sent by prepaid mail to all registered and non-registered shareholders of the subject Company, whose names appear on a Supplemental Mailing List, as defined in the Canadian Securities Administrators' National Instrument 54-101 a copy of the Interim Report for the three months ended September 30, 2004 a copy of which is enclosed.

Trusting the above is to your entire satisfaction, we remain,

Yours very truly,

Laura Mastrogiuseppe

LM/aa

Encl.

c.c.: Mr. Mark Levine, Promatek Industries Ltd.

Companies of the second of the

Mr. Gordon Levine, Kugler Kandestin & Associates

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